## LOCAL INVESTING (AND RAISING LOCAL CAPITAL), INCLUDING RELEVANT BACKGROUND MATERIALS

9/28/22 Financial Rebellion Episode 41

Link to Wise Traditions Conference, Knoxville Convention Center, October 21-23 (Weston Price Foundation), including recordings: https://www.wisetraditions.org/

Link to Children's Health Defense inaugural conference, Knoxville Convention Center, October 23 and 24 -- The Path Forward: Uniting to Create a Better World: https://childrenshealthdefense.org/chd-conference/

Link to Montana webinar series sponsored by the Center for Community Ownership on local investing (starting October 4), \$99 or what you can afford, and free introduction:

- Here is a link to the recording of the webinar, in case you were not able to attend, would like to review the material, or would like to share it with anyone else you think might be interested:
- <a href="https://www.youtube.com/watch?v=kdPTJBOcXHs">https://www.youtube.com/watch?v=kdPTJBOcXHs</a>
- And, if you would like to register for the full workshop series (starting next week!) and haven't done so yet, you can see all of the details and the link to registration here:
- https://www.centerforcommunityownership.org/blog/local-investing-in-montana-workshop-series-oct-4-nov-1

## SOLARI REPORT LINKS FOR LOCAL INVESTING (AND RAISING LOCAL CAPITAL), INCLUDING RELEVANT BACKGROUND MATERIALS

Solari Circles --

- -- An Introduction to Solari Circles -- <a href="https://library.solari.com/solari-circles-an-intro-for-financial-permaculture-students/">https://library.solari.com/solari-circles-an-intro-for-financial-permaculture-students/</a>
- $\hbox{--} \underline{https://library.solari.com/starting-a-solari-circle-investment-club-with-paul-ferguson-february-21/}$

Crowdfunding under JOBS Act --

- -- https://library.solari.com/crowdfunding-growing-fresh-food-entrepreneurs/
- -- https://library.solari.com/a-special-solari-report-crowdfunding-the-legal-pathways-to-raising-capital-now-available-to-public
- -- https://library.solari.com/jumpstart/
- $\hbox{--} \underline{https://library.solari.com/special-solari-report-in-state-equity-crowdfunding-offerings-as-an-alternative-to-federal-jobs-act/}$

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Term sheet for generic offering: <a href="https://library.solari.com/wp-content/uploads/2009/Generic Term\_%20Sheet\_.pdf">https://library.solari.com/wp-content/uploads/2009/Generic Term\_%20Sheet\_.pdf</a>

Local Investing for the Rest of Us -- <a href="https://library.solari.com/peter-ireland-start-up-financing-for-the-rest-of-us/">https://library.solari.com/peter-ireland-start-up-financing-for-the-rest-of-us/</a>

Unpacking Your Local Financial Ecosystem -- https://library.solari.com/unpacking-your-financial-ecosystem/

Story of Edgewood Technologies:

- -- https://home.solari.com/real-deal-edgewood-technology-services-part-one/
- -- https://home.solari.com/the-story-edgewood-technology-services-part-two/
- -- https://home.solari.com/the-story-of-edgewood-technology-services-part-3/

2010 Catherine on her soap box still timely -- <a href="https://home.solari.com/catherine-on-her-soapbox/">https://home.solari.com/catherine-on-her-soapbox/</a>

Rebuilding a Local Economy: https -- //home.solari.com/rebuilding-a-local-economy/

1994 The prescient Sir James Goldsmith warns about GATT and sending jobs offshore (how we got where we are now) -- <a href="https://home.solari.com/sir-james-goldsmiths-1994-warning/">https://home.solari.com/sir-james-goldsmiths-1994-warning/</a>

Strong Towns -- Aligning Profit Motives and Community Needs:

- -- https://home.solari.com/aligning-profit-motives-and-community-needs/
- -- https://home.solari.com/strong-towns-with-chuck-marohn/

Investing in Start-Up Companies -- <a href="https://home.solari.com/investing-in-start-up-companies/">https://home.solari.com/investing-in-start-up-companies/</a>

Financial Permaculture: Local Venture Capital Structures -- <a href="https://library.solari.com/financial-permaculture-local-venture-capital-structures/">https://library.solari.com/financial-permaculture-local-venture-capital-structures/</a>

A/B share structures -- <a href="https://library.solari.com/independent-media-sustainability-a-review/">https://library.solari.com/independent-media-sustainability-a-review/</a>

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